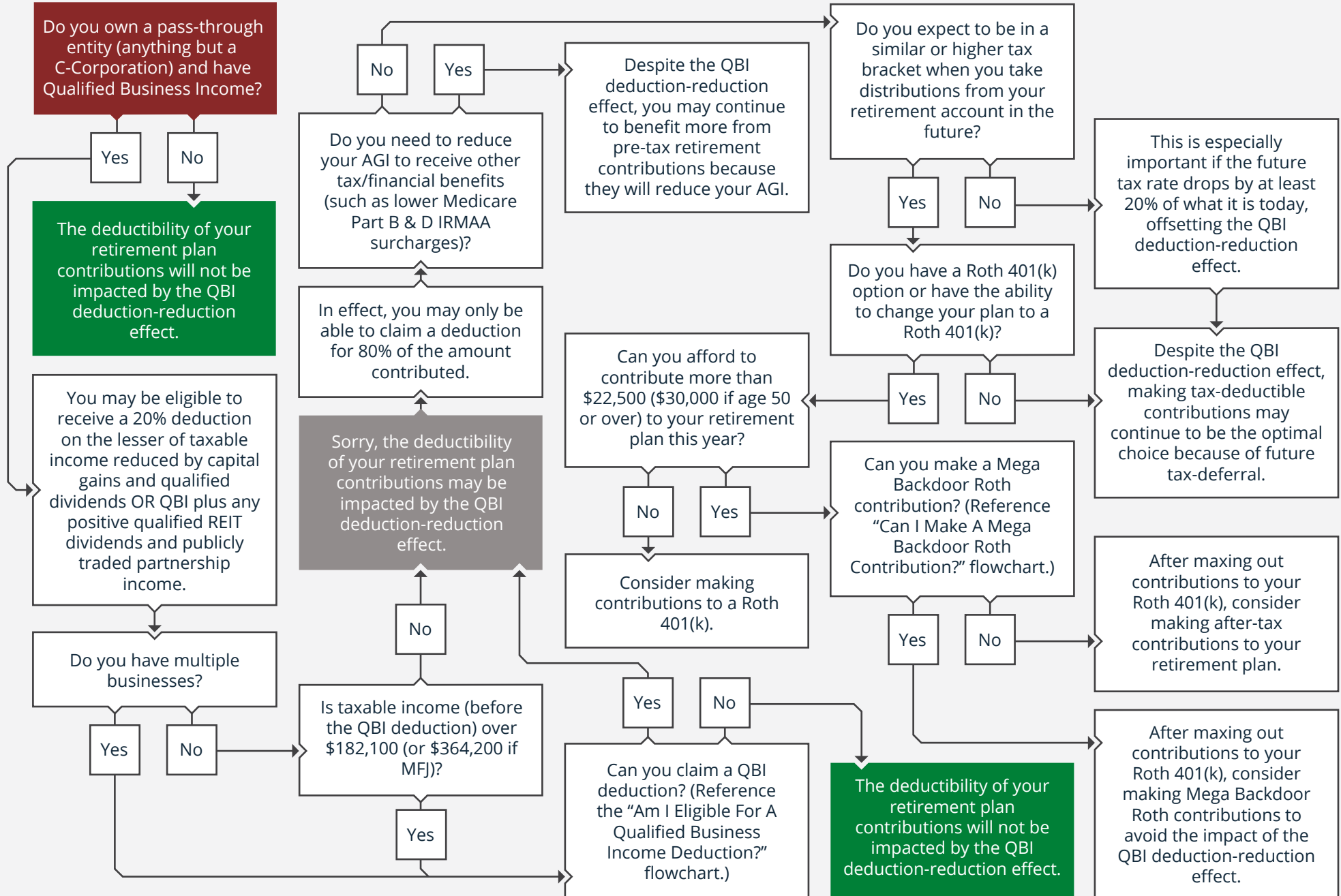


2023 · WILL THE DEDUCTIBILITY OF MY RETIREMENT PLAN CONTRIBUTIONS BE IMPACTED BY THE QBI RULES?



Start Here



Our firm is built upon a single mission of helping our clients achieve their long-term financial goals and overall financial success. The advisors of the firm work closely with clients to help craft their financial goals and build optimum strategies to achieve the goals over time. We are providing this piece to you today to help you evaluate and meet your goals.

Education + Investing = Success



At Parks Capital, we believe that an educated investor is a successful investor. While we genuinely appreciate the trust our clients put in us to manage their assets, we also value the fact that this is their money. If clients understand what is going on in the financial world and why we are doing the things we are doing with their portfolios, they are better suited to stay on the path to successfully achieving their goals. We see it as our job to not only manage their portfolio, but also to educate our clients about all things financial allowing them complete transparency and understanding regarding their portfolio. We do this by:
Creating useful and interesting content on our YouTube channel

- Sharing relevant news and educational articles

- Having one on one conversations during our quarterly reviews
- Sharing relevant updates via our website, social media platforms and our client experience portal

Chrisie Natale

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